

TAYO ROLLS LIMITED

Office : Annex – 2, General Office, Tata Steel Limited, Jamshedpur- 831 001, INDIA

Corporate Identity Number: L27105JH1968PLC000818

AUDITED FINANCIAL RESULTS FOR THE FINANCIAL YEAR ENDED 31st MARCH, 2015

| PART I | | Rupees in Lakhs | | | | |
|----------------|--|-----------------------------|---|-----------------------------|--------------------------|--------------------------------------|
| | Particulars | Quarter ended 31.03.2015 | Previous Quarter ended 31.12.2014 | Quarter ended 31.03.2014 | Year ended 31.03.2015 | Previous Year ended 31.03.2014 |
| | | *** | Reviewed | *** | (Audited) | (Audited) |
| 1 | Net sales/income from operations (Net of excise duty) | 3,893 | 3,152 | 3,956 | 13,463 | 14,658 |
| | Other Operating Income | -14 | 268 | 22 | 707 | 529 |
| | Total income from operations (net) | 3,879 | 3,420 | 3,978 | 14,170 | 15,187 |
| 2 | Expenditure | | | | | |
| a) | Cost of materials consumed | 984 | 1,216 | 724 | 5,034 | 4,677 |
| b) | Purchases of stock-in-trade | 9 | 1 | 0 | 43 | 95 |
| c) | Changes in inventories of finished goods, work-in-progress and stock-in-trade | 630 | 81 | 988 | -65 | 177 |
| d) | Employee benefits expense | 1,114 | 951 | 887 | 3,865 | 3,443 |
| e) | Depreciation and amortisation expense | 320 | 350 | 752 | 1,305 | 2,256 |
| f) | Consumption of Stores | 415 | 557 | 447 | 2,108 | 1,759 |
| g) | Power and Fuel | 606 | 838 | 840 | 3,026 | 3,734 |
| h) | Other Expenditure | 1,186 | 667 | 962 | 3,451 | 2,848 |
| i) | Expenditure transferred to Capital and other accounts | 24 | 0 | 0 | -71 | 0 |
| | Total Expenditure | 5,288 | 4,661 | 5,600 | 18,696 | 18,989 |
| 3 | Profit (+)/Loss(-) from operations before Other Income, Interest and Exceptional items (1-2) | -1,409 | -1,241 | -1,622 | -4,526 | -3,802 |
| 4 | Other Income | 60 | 1 | -6 | 131 | 95 |
| 5 | Profit (+)/Loss (-) before Interest and Exceptional Items (3+4) | -1,349 | -1,240 | -1,628 | -4,395 | -3,707 |
| 6 | Finance costs | 356 | 384 | 486 | 1,573 | 1,883 |
| 7 | Profit (+)/Loss (-) after Interest but before Exceptional Items (5-6) | -1,705 | -1,624 | -2,114 | -5,968 | -5,590 |
| 8 | Exceptional Items | | | | | |
| | - Retiral Benefit to Ex_Director | 0 | 0 | 7 | 0 | -116 |
| | - Provision for impairment of non-current assets | -794 | 0 | -1,798 | -794 | -1,798 |
| 9 | Profit (+)/Loss(-) from ordinary activities before Tax (7+8) | -2,499 | -1,624 | -3,905 | -6,762 | -7,504 |
| 10 | Tax Expenses | | | | | |
| | Current Tax | 0 | 0 | 0 | 0 | 0 |
| | Reversal of provision of previous year | 0 | 0 | 0 | 0 | 0 |
| | Deferred Tax | 0 | 0 | 0 | 0 | 0 |
| | Fringe Benefit Tax | 0 | 0 | 0 | 0 | 0 |
| 11 | Net Profit (+)/Loss(-) for the period after Tax (9-10) | -2,499 | -1,624 | -3,905 | -6,762 | -7,504 |
| 12 | Extraordinary Item (net of tax expense) | 0 | 0 | 0 | 0 | 0 |
| 13 | Net Profit (+)/Loss(-) for the period after Tax (11-12) | -2,499 | -1,624 | -3,905 | -6,762 | -7,504 |
| 14 | Paid-up Equity share capital (Face value of Rs.10/-each) | 1,026 | 1,026 | 1,026 | 1,026 | 1,026 |
| 15 | Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year | | | | | -12,526 |
| 16 | Earning Per Share (EPS) | | | | | |
| a) | Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not annualized) | -24.36 | -15.83 | -38.07 | -65.90 | -73.14 |
| b) | Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not annualized) | -24.36 | -15.83 | -38.07 | -65.90 | -73.14 |
| PART II | | | | | | |
| A | PARTICULARS OF SHAREHOLDING | | | | | |
| 1 | Public Shareholding | | | | | |
| a) | Number of Shares | 2,748,568 | 2,748,568 | 2,748,568 | 2,748,518 | 2,748,568 |
| b) | Percentage of Shareholding | 26.79 | 26.79 | 26.79 | 26.79 | 26.79 |
| 2 | Promoter and promoter group shareholding | | | | | |
| a) | Pledged/Encumbered | Nil | Nil | Nil | Nil | Nil |
| | - Number of Shares | | | | | |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | | | | | |
| | - Percentage of shares (as a % of the total share capital of company) | | | | | |
| b) | Non-encumbered | | | | | |
| | - Number of Shares | 7,512,367 | 7,512,367 | 7,512,367 | 7,512,417 | 7,512,367 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| | - Percentage of shares (as a % of the total share capital of the Company) | 73.21 | 73.21 | 73.21 | 73.21 | 73.21 |
| B | INVESTOR COMPLAINTS | | | | | |
| | Pending at the beginning of the quarter | Nil | | | | |
| | Received during the quarter | Nil | | | | |
| | Disposed off during the quarter | Nil | | | | |
| | Remaining unresolved at the end of the quarter | Nil | | | | |

*** Represents balancing figure between year ended 31.03.2015 and nine months period ended 31.12.2014 (Previous year ended 31.03.2014 and nine months period ended 31.12.2013)

W/M

